

Documents to prepare for a new business:

- Loan application form
- Your personal history statement with your resume and accomplishments
- Statement of your investment capabilities
- Current financial statement of all personal liabilities and assets
- Projection of revenue statement
- Security list

Documents to prepare for an existing business:

- Balance sheet
- Profit and loss statements
- Income statement of previous and current year-to-date incomes, including business tax returns
- Personal financial statement, with each owner itemized, including personal tax returns for each owner
- Security list
- Copy of your business lease
- Loan request statement, describing business history, loan amount and purpose